

Appendix 1: Ontario's Severe Acute Respiratory Infection Case Report Form

<p>iPHIS Case ID: _____</p> <p style="text-align: center;">CLIENT RECORD</p> <p>Last name: _____</p> <p>First name: _____</p> <p>Usual residential address: _____</p> <p>_____</p> <p>City: _____ Province/Territory: _____</p> <p>Postal code: _____</p> <p>Responsible Health Unit: _____</p> <p>Branch office: _____</p> <p>Diagnosing Health Unit: _____</p> <p>Phone number(s): (____) _____ - _____</p> <p style="padding-left: 40px;">(____) _____ - _____</p> <p>Date of Birth ____/____/____ (dd/mm/yyyy)</p>	<p style="text-align: center;">PROXY Information</p> <p>Is respondent a proxy? (e.g., for deceased patient, child)</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes (complete information below)</p> <p>Last name: _____</p> <p>First name: _____</p> <p>Relationship to case: _____</p> <p>Phone number(s): (____) _____ - _____</p> <p>_____</p> <p>_____</p>
Contact information for health unit person reporting	
<p>Name: _____</p> <p>Telephone #: () _____ - _____</p> <p>Email: _____</p>	

Emerging Pathogens and Severe Acute Respiratory Infection (SARI) Case Report Form

(2) ADMINISTRATIVE INFORMATION

<input type="checkbox"/> Initial Report	<input type="checkbox"/> Updated Report	Report Date: ___/___/_____ (dd/mm/yyyy)
Outbreak or cluster related? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, local Outbreak #: _____	For Provincial Use Only Has the outbreak been declared and made public? <input type="checkbox"/> Yes <input type="checkbox"/> No If case is related to a provincial /territorial outbreak, P/T Outbreak ID: _____	
Number of ill persons associated with the outbreak: _____		

(3) CASE DETAILS: DISEASE / AETIOLOGIC AGENT / SUBTYPE

<input type="checkbox"/> Severe Acute Respiratory Infection	<input type="checkbox"/> Novel Influenza A
<input type="checkbox"/> Middle East respiratory syndrome coronavirus (MERS-CoV)	<input type="checkbox"/> H1__ <input type="checkbox"/> H3__ <input type="checkbox"/> H5__ <input type="checkbox"/> H7__
<input type="checkbox"/> COVID-19, Wuhan, China	<input type="checkbox"/> Other: _____
<input type="checkbox"/> Other Novel Respiratory Pathogen Specify: _____	<input type="checkbox"/> Novel Influenza B

(4) CASE DETAILS: CASE CLASSIFICATION (please refer to Ontario case definitions)

<input type="checkbox"/> Confirmed	<input type="checkbox"/> Presumptive Confirmed	<input type="checkbox"/> Probable
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(5) CLIENT RECORD: DEMOGRAPHIC INFORMATION

Gender: <input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Unk <input type="checkbox"/> Other (sp): _____	Age: _____ years <i>If under 2 years</i> _____ months <input type="checkbox"/> Unk
Does the case identify as Aboriginal? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Refused to answer <input type="checkbox"/> Unk If yes, please indicate which group: <input type="checkbox"/> First Nations <input type="checkbox"/> Metis <input type="checkbox"/> Inuit	
Does the case reside on a First Nations reserve most of the time? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Refused to answer <input type="checkbox"/> Unk	

(6) SYMPTOMS (check all that apply)

Date of onset of first symptom(s): ___/___/_____ (dd/mm/yyyy)			
<input type="checkbox"/> Fever ($\geq 38^{\circ}\text{C}$)	<input type="checkbox"/> Swollen lymph nodes	<input type="checkbox"/> Shortness of breath/difficulty breathing	<input type="checkbox"/> Nose bleed
<input type="checkbox"/> Feverish (temp. not taken)	<input type="checkbox"/> Sneezing	<input type="checkbox"/> Chest pain	<input type="checkbox"/> Rash
<input type="checkbox"/> Cough	<input type="checkbox"/> Conjunctivitis	<input type="checkbox"/> Anorexia/decreased appetite	<input type="checkbox"/> Seizures
<input type="checkbox"/> Sputum production	<input type="checkbox"/> Otitis	<input type="checkbox"/> Nausea	<input type="checkbox"/> Dizziness
<input type="checkbox"/> Headache	<input type="checkbox"/> Fatigue/prostration	<input type="checkbox"/> Vomiting	<input type="checkbox"/> Other, specify: _____
<input type="checkbox"/> Rhinorrhea/nasal congestion	<input type="checkbox"/> Malaise/chills	<input type="checkbox"/> Diarrhea	<input type="checkbox"/> No Symptoms
<input type="checkbox"/> Sore throat	<input type="checkbox"/> Myalgia/muscle pain	<input type="checkbox"/> Abdominal pain	
	<input type="checkbox"/> Arthralgia/joint pain		

(7) SYMPTOMS, INTERVENTIONS, and OUTCOME

Date of first presentation to medical care: ____/____/____ (dd/mm/yyyy)	
Clinical Evaluations (check all that apply)	
<input type="checkbox"/> Altered mental status	<input type="checkbox"/> Encephalitis
<input type="checkbox"/> Arrhythmia	<input type="checkbox"/> Hypotension
<input type="checkbox"/> Clinical or radiological evidence of pneumonia	<input type="checkbox"/> Meningismus/nuchal rigidity
<input type="checkbox"/> Diagnosed with Acute Respiratory Distress Syndrome	<input type="checkbox"/> O ₂ saturation ≤95%
<input type="checkbox"/> Renal Failure	<input type="checkbox"/> Sepsis
<input type="checkbox"/> Tachypnea (accelerated respiratory rate)	<input type="checkbox"/> Other (specify): _____
Case Hospitalized? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unk	Admission Date: ____/____/____ (dd/mm/yyyy)
Diagnosis at time of admission: _____	Re Admission Date: ____/____/____ (dd/mm/yyyy)
Case admitted to Intensive Care Unit (ICU) <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unk	ICU Admission Date: ____/____/____ (dd/mm/yyyy)
	ICU Discharge Date: ____/____/____ (dd/mm/yyyy)
Patient isolated in hospital? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unk	If yes, specify type of isolation (e.g., respiratory droplet precaution, negative pressure): _____
Supplemental oxygen therapy <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unk	Mechanical ventilation <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unk
	If yes, number of days on ventilation _____
Case Discharged from Hospital <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unk	Discharge Date 1: ____/____/____ (dd/mm/yyyy)
Case Transferred to another hospital <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unk	Discharge Date 2: ____/____/____ (dd/mm/yyyy)
	Transfer Date: ____/____/____ (dd/mm/yyyy)
Current Disposition <input type="checkbox"/> Recovered <input type="checkbox"/> Stable <input type="checkbox"/> Deteriorating <input type="checkbox"/> Deceased	____/____/____ (dd/mm/yyyy)
If deceased, is post-mortem: <input type="checkbox"/> Performed <input type="checkbox"/> Pending <input type="checkbox"/> None <input type="checkbox"/> Unk	
Respiratory illness contributed to the cause of death? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unk	
Respiratory illness was the underlying cause of death? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unk	
Cause of death (as listed on death certificate): _____	
(8) RISK FACTORS (check all that apply) <input type="checkbox"/> None identified	
Cardiac Disease <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unk <i>If yes, please specify:</i>	Hemoglobinopathy/Anemia <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unk <i>If yes, please specify:</i>
Hepatic Disease <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unk <i>If yes, please specify:</i>	Receiving immunosuppressing medications <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unk <i>If yes, please specify:</i>
Metabolic Disease <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unk <i>If yes, please specify:</i> <input type="checkbox"/> Diabetes	Substance use <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unk <i>If yes, please specify:</i> <input type="checkbox"/> Smoker (current)

<input type="checkbox"/> Obese (BMI > 30) <input type="checkbox"/> Other: _____ _____	<input type="checkbox"/> Alcohol abuse <input type="checkbox"/> Injection drug use <input type="checkbox"/> Other: _____ _____
Renal Disease <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unk <i>If yes, please specify:</i>	Malignancy <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unk <i>If yes, please specify:</i>
Respiratory Disease <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unk <i>If yes, please specify:</i> <input type="checkbox"/> Asthma <input type="checkbox"/> Tuberculosis <input type="checkbox"/> Other: _____ _____	Other Chronic Conditions <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unk <i>If yes, please specify:</i>
Neurologic Disorder <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unk <i>If yes, please specify:</i> <input type="checkbox"/> Neuromuscular Disorder <input type="checkbox"/> Epilepsy <input type="checkbox"/> Other: _____ _____	Pregnancy <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unk <i>If yes, week of gestation:</i> _____
Immunodeficiency disease / condition <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unk <i>If yes, please specify:</i>	Post-Partum (≤6 weeks) <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unk

(9) TREATMENT (submit additional information on a separate page if required)

Did the case receive prescribed prophylaxis prior to symptom onset? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unk	Specify name: _____ date of first dose: ____/____/____ (dd/mm/yyyy) date of last dose: ____/____/____ (dd/mm/yyyy)
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In the treatment of this infection, is the case taking: <input type="checkbox"/> Antiviral medication <input type="checkbox"/> Antibiotic/antifungal medication <input type="checkbox"/> Immunosuppressant/immunomodulating medication <input type="checkbox"/> Unknown <input type="checkbox"/> None <input type="checkbox"/> Other	Specify name (1): _____ date of first dose (1): ____/____/____ (dd/mm/yyyy) date of last dose (1): ____/____/____ (dd/mm/yyyy) Specify name (2): _____ date of first dose (2): ____/____/____ (dd/mm/yyyy) date of last dose (2): ____/____/____ (dd/mm/yyyy)
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(10) INTERVENTIONS: IMMUNIZATIONS

Did the case receive the <i>current</i> year's seasonal influenza vaccine? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unk <input type="checkbox"/> Vaccine not yet available	<i>If yes, date of vaccination:</i> ____/____/____ (dd/mm/yyyy)
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Did the case receive the <i>previous</i> year's seasonal influenza vaccine?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unk
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Did the case receive pneumococcal vaccine in the past? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unk <i>If yes, year of most recent dose:</i> ____/____/____ (dd/mm/yyyy)
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If yes, type polysaccharide or conjugate: 7 or 13

(11) LABORATORY INFORMATION

Microbiology / Virology / Serology (complete if applicable)

Lab ID	Date Specimen Collected	Specimen Type & Source	Test Method	Test Result	Test Date

Antimicrobial Resistance of suspect etiological agent(s) (complete if applicable)

Lab ID	Name of Antimicrobial	Specimen Type & Source	Test Method	Test Result	Test Date

(12) EXPOSURES (add additional details in the comments section as necessary)

Travel

In the 14 days prior to symptom onset, did the case travel outside of their province/territory of residence or outside of Canada? Yes No Unk

If yes, please specify the following (submit additional information on a separate page if required)

	Country/City Visited	Hotel or Residence	Dates of Travel
Trip 1			
Trip 2			

In the 14 days prior to symptom onset, did the case travel on a plane or other public carrier(s)? Yes No Unk

If yes, please specify the following

Travel Type	Carrier Name	Flight / Carrier #	Seat #	City of Origin	Dates of Travel

Human

In the 14 days prior to symptom onset, was the case in close contact (cared for, lived with, spent significant time within enclosed quarters (e.g., co-worker) or had direct contact with respiratory secretions) with:

A confirmed case of the same disease? Yes No Unk

If yes, specify the Case ID: _____

A probable case of the same disease? Yes No Unk

If yes, specify disease: _____ and specify the Case ID: _____

<p>A person who had fever, respiratory symptoms like cough or sore throat, or respiratory illness like pneumonia? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unk</p> <p><i>If yes, specify the type of contact:</i></p> <p><input type="checkbox"/> Household member <input type="checkbox"/> Person who travelled outside of Canada</p> <p><input type="checkbox"/> Person who works in a healthcare setting <input type="checkbox"/> Person who works in a laboratory</p> <p><input type="checkbox"/> Works with Patients <input type="checkbox"/> Other (specify): _____</p> <p><input type="checkbox"/> Person who works with animals</p>	
<p>Where did exposure occur?</p> <p><input type="checkbox"/> In a household setting <input type="checkbox"/> In a health care setting (e.g., hospital, long-term care home, community provider's office)</p> <p><input type="checkbox"/> School/daycare <input type="checkbox"/> Other institutional setting (dormitory, shelter/group home, prison, etc.)</p> <p><input type="checkbox"/> Farm <input type="checkbox"/> In means of travel (plane, train, etc.)</p> <p><input type="checkbox"/> Other (please specify)</p>	
<p>Occupational / Residential</p>	
<p>The case is a:</p> <p><input type="checkbox"/> Health care worker or health care volunteer <input type="checkbox"/> Resident in an institutional facility (<i>dormitory, shelter/group home, prison, etc.</i>)</p> <p><i>If yes, with direct patient contact?</i> <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unk</p> <p><input type="checkbox"/> Laboratory worker handling biological specimens <input type="checkbox"/> Veterinary worker</p> <p><input type="checkbox"/> School or daycare worker/ attendee <input type="checkbox"/> Farm worker</p> <p><input type="checkbox"/> Resident of a retirement residence or long-term care facility <input type="checkbox"/> Other: _____</p>	
<p>Animal</p>	
<p>A. Direct Contact (<i>touch or handle</i>)</p>	
<p>In the 14 days prior to symptom onset, did the case have <i>direct contact</i> with any animals or animal products (<i>faeces, bedding/nests, carcass/fresh meat, fur/skins, camel milk, etc.</i>)? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unk</p> <p><i>If yes, specify date of last direct contact:</i> ____ / ____ / ____ (dd/mm/yyyy)</p>	
<p>What type of animals did the case have direct contact with? (<i>check all that apply</i>)</p> <p><input type="checkbox"/> Cat(s) <input type="checkbox"/> Dogs <input type="checkbox"/> Horses <input type="checkbox"/> Cows <input type="checkbox"/> Poultry <input type="checkbox"/> Sheep / Goat <input type="checkbox"/> Wild Birds <input type="checkbox"/> Rodents <input type="checkbox"/> Swine <input type="checkbox"/> Camel <input type="checkbox"/> Snakes/ reptiles</p> <p><input type="checkbox"/> Wild game (eg. Deer) <input type="checkbox"/> Bats <input type="checkbox"/> Other: _____</p>	
<p>Did the animal display any symptoms of illness or was the animal dead? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unk</p>	
<p>Where did the direct contact occur? (<i>check all that apply</i>)</p> <p><input type="checkbox"/> Home <input type="checkbox"/> Work (<i>fill in occupational section</i>) <input type="checkbox"/> Agricultural fair or event/petting zoo</p> <p><input type="checkbox"/> Outdoor work/recreation (camping, hiking, hunting etc.) <input type="checkbox"/></p> <p>Other: _____</p>	
<p>B. Indirect Contact (<i>e.g., visit or walk through or work in an area where animals are present, etc.</i>)</p>	
<p>In the 14 days prior to symptom onset, did the case have <i>indirect contact</i> with animals? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unk</p> <p><i>If yes, specify date of last indirect contact:</i> ____ / ____ / ____ (dd/mm/yyyy)</p>	

Where did the *indirect contact* occur? (check all that apply)

- Home Work (fill in occupational section) Agricultural fair or event/petting zoo
- Outdoor work / recreation (camping, hiking, hunting, etc.)
- Market where animals, meats and/or animal products are sold
- Other: _____

(13) ADDITIONAL DETAILS/COMMENTS (add as necessary)